



MARINDA SWANEPOEL
CONSULT

Guidance. Insight.
Trust. Prosperity.



Marinda Swanepoel is an Independent Certified Financial Planner.
I offer Independent Financial advice and Wealth Management based on:

Guidance. Insight. Trust. Prosperity.



My unique Value Proposition to you

Portfolio construction

- Accumulate greater wealth through a committed savings plan
- Select tax- and cost-effective investment solutions

Wealth management

- Maintain a long-term investment strategy
- Achieve a more comfortable retirement

Behavioral coaching

- Avoid emotional investing and poor financial decisions
- Focus your attention beyond the performance of individual investments to that of your entire portfolio

Marinda Swanepoel Consult further provides counselling and reporting on all aspects of your wealth, including:

- A full Investment Advisory and Asset Management offering
- Retirement Planning strategy formulation
- Estate Planning & Fiduciary Management
- Risk Planning & Life Insurance



I am a CERTIFIED FINANCIAL PLANNER[®] bound by the Financial Planning Institute Code of Ethics and Practice Standards. I hold a Postgraduate Diploma in Financial Planning Law from the University of the Free State, and a B.Iuris law degree from the University of South Africa and form part of a worldwide professional financial planning network.

Over the past 23 years, I have held various roles in the financial services industry and have accumulated invaluable experience as a financial adviser. This allows me to bring a wealth of knowledge and experience to my clients' portfolios..

My commitment to you is to at all times put your needs first, work with the utmost integrity, be objective, fair and competent, and to abide by the principles of confidentiality, diligence and professionalism.



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